

## 2016 Promotions



We are pleased to announce that effective September 1, 2016, Kripa Raguram has been promoted to Senior Manager.

Kripa's duties rotate among the varied tax aspects of small to mid-size closely held businesses, SALT, trusts and estates, and high net worth individuals. Notably, Kripa is a founding member of the firm's strategic initiative to excel at the U.S. tax aspects of International Tax. Kripa is passionate about the U.S. tax traps awaiting global families who wish to manage their investments globally in the same manner their families blend culture. Kripa is also Dean of the firm's weekly inhouse Tax School, an educational effort aimed at fostering accelerated learning and betterment.

Kripa was raised in India, where she received Masters in Accounting and Cost Accounting (AICWAI) Degrees. She later moved to the U.S. where she dedicated her life to raising a family of two wonderful boys, while finding time to acquire a CPA certificate and a U.S. MBA degree from the University of Portland. Soon after, Kripa joined DiLorenzo & Company and has prospered in the firm's mentor-successor culture for the past eight years.

She is Former Treasurer of Self-Realization Fellowship Portland Temple and currently serves as Sunday School aide. Kripa is a member of the American Institute of Certified Public Accountants and the OSCPA. Kripa enjoys spending time with her family, doing yoga meditation, exercising, listening to Indian classical music and watching Bollywood films.



We are pleased to announce that effective September 1, 2016, Robert Wolfer has been promoted to Senior Manager.

Robert's primary focus is providing tax help to small and mid-size businesses. Robert particularly enjoys working with clients in the areas of M&A, tax controversy, and partnership tax structuring. Over the years, he has become passionate about helping see businesses through transfers from one generation to the next. Robert is also a founding member of the firm's strategic initiative to excel in providing U.S. tax assistance to companies with a global presence.

Robert was born and raised in Oregon, and is a proud graduate of Oregon State University, with honors degrees in Accountancy and International Studies. He joined DiLorenzo & Company in 2007 after graduating from college.

While not in the office, you can find Robert spending time with his wife and young daughter, officiating high school soccer, and teaching grade schoolers at his local church. Additionally, Robert has put his tax and accounting knowledge to use on various nonprofit boards, including a co-operative house and referee association in college, and more recently Kindred Partners of Beaverton.